

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy) : <u>31/08/2018</u>						
To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer World-Link Logistics (Asia) Holding Limited  03/09/2018							
. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : 6083 Description : WORLD-LINK LOG							
Delever having in a factor disc	No. of ordinary shares	Par value <i>(</i> HK\$ <i>)</i>	Authorised share capital (HK\$)				
Balance beginning of preceding month	10,000,000,000	0.01	100,000,000				
Increase/(decrease)	<del></del>						
Balance at close of the month	10,000,000,000	0.01	100,000,000				
(2) Stock code : N/A Desc	cription :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares		•
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the en	nd of the month	(HK\$) :	100,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	480,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month				. <u></u>
Balance at close of the month	480,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

of options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.N/A shares (Note 1) 2.N/A shares (Note 1) 3.N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise

N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / )		<del> </del>		· <del></del>		_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(	١				
2.N/A	( / /	)				
				. <del> </del>		
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	`				
3.N/A	( / /	)				
				<del></del>		_
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4.N/A	( , ,					
		<del></del>				
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
(	\ , , /	,				
		Total B		ary shares) <u>N/A</u> ice shares) N/A		_
			•	other class) N/A		_

Convertibles (i.e. Convertible	into Shares of	the Issuer w	which are to be List	ed)		
Class and description	Currency of amount outstanding	Amount close o precedir month	of Converted ng during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>—</u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	, , ,	<u>'</u>				
	<del>_</del>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )	1				
3. N/A	( , , ,	<u> </u>				
0.1471	<u> </u>					
	<del></del>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )	1				
4. N/A	, , ,	<u>'                                      </u>				
	<del></del>					
	<del></del>					
Otania and a ("Clinta I)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )	)				
	, , , , )	·	Total C. (Ordina	ary shares) N//	4	
				nce shares) $\frac{\overline{N/N}}{N/N}$		_
				Other class) $\frac{\sqrt{N/N}}{N/N}$		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	( / / )		
	shares (Note 1)		
2.	N/A		
	14/1		
	shares (Note 1)		
	Situres (Note 1)		
3	N/A		
0.	14/71		
	abaros (Note 1)		
	shares (Note 1)		
	Total D. (Ordinary shares)	NI/A	
	,	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements in	n Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		·	·	EGM approval date: (dd/mm/yyyy)	( / /	)		
				(==::::::,,,,,,,			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares issuable (Note 1)	<u> </u>	_		
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
							N/A	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							14// (	14/7
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							14/74	11/7

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
9. Capital	Issue and allotment date: (dd/mm/yyyy) ( / / )		
reorganisation	EGM approval date:		
	(dd/mm/yyyy) ( / / )	N/A	<u>N/A</u>
	Class of shares issuable (Note 1)		
10. Other At State (Please specify) price : currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordina		
	Preference share (Other clas		- - -
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E):	1)	0
and the second of the second o		(2)	N/A
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of sh	nares during the month (i.e. Total of A to	)	N/A
E): (These figures should be the same as the releval Capital").)	ant figures under II above ("Movements	in Issued S	

Remarks (if any):		
Submitted by:	Tricor Investor Services Limited	_
Title	Branch Chara Bogistrar	
	Branch Share Registrar cretary or other duly authorised officer)	<del>_</del>
(Director, Oct	or other daily authorised officer,	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.